



Dear Securityholder

We refer to the proposed Perth Markets Restructure, and the Scheme Booklet and accompanying notices of meeting and proxy forms which were posted to you on 26 August 2019.

Please be advised that the proxy form for the Trust Scheme Meeting posted to you on 26 August 2019 contains a typographical error in that it does not contain “boxes” in respect of the second resolution for the meeting. Accordingly, could you please use the **attached** proxy form in respect of the Trust Scheme Meeting instead of the form included in the pack posted to you on 26 August 2019.

If you have already filled out your proxy form in respect of the Trust Scheme Meeting and returned the form to us, we will contact you and advise whether you are required to fill in another proxy form in the form attached to this letter. If you do not hear from us, you will not be required to do anything further in respect of your completed and returned proxy form.

If you have any queries or comments, please do not hesitate to contact me on 08 9456 9200 or by email at pcampbell@perthmarket.com.au.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Paul Campbell", is written in a cursive style.

Paul Campbell
Company Secretary

2 September 2019